

**INVESTMENT AGREEMENTS FOR OUTSTANDING
RESOLUTION BONDS
September 30, 2013**

<u>Series of Bonds</u>	<u>Fund/Account</u>	<u>Investment Agreement Provider</u>	<u>Rate</u>	<u>Maturity</u>
2007 Series D	Revenue Account Prepayment Account Special Redemption Account	San Sabia Capital Corp	4.90%	January 4, 2038