

NOTICE OF PUBLIC HEARING ON
PROPOSED PLAN OF FINANCE AND
ISSUANCE OF REVENUE BONDS BY
ARKANSAS DEVELOPMENT FINANCE AUTHORITY
FOR THE BENEFIT OF
HYBAR LLC

Notice is hereby given, pursuant to Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), as amended, and Act No. 852 of the Acts of Arkansas of 1987, that a public hearing will be conducted by a representative or representatives of the Arkansas Development Finance Authority (the "Authority") with respect to the proposed issuance by the Authority of its industrial development revenue bonds in an aggregate principal amount not to exceed \$450,000,000 (the "Bonds"), to be issued as part of a plan of finance in one or more series for Hybar LLC, or one of its affiliates (the "Company").

The proceeds of the Bonds will be loaned to the Company and used to (a) finance or refinance, in whole or in part, the costs of acquisition, construction, installation and equipping of solid waste disposal facilities, within the meaning of Section 142(a)(6) of the Code, comprising all or portions of a steel rebar manufacturing facility and related facilities located on approximately 1,300 acres within all or portions of Sections 6, 12 and 13 in Township 12 North, Range 10 East of the Osceola District of Mississippi County, Sections 6, 7, 17 and 18 in Township 12 North, Range 11 East of the Osceola District of Mississippi County, and located east of Highway 61 and with an address of 1 Green Way, Osceola, Arkansas (the "Project"), (b) finance or refinance, in whole or in part, the costs of acquisition, construction, installation and equipping of various facilities and infrastructure owned and operated by the Company at the same site as the Project for purposes similar to the Project, (c) fund a capitalized interest account and/or a debt service reserve account, if any, and (d) pay certain costs of issuing the Bonds. The Company will be the owner and operator of the Project.

The Bonds will be issued pursuant to Arkansas Code Annotated Sections 15-5-101 *et seq.*, and a resolution to be adopted by the Board of Directors of the Authority. The Bonds will not be secured by or payable from any revenues or property of the Authority, the State of Arkansas or any political subdivision thereof, and will not constitute an indebtedness of the Authority, the State of Arkansas or any political subdivision thereof within the meaning of any constitutional or statutory provision.

Any persons interested may express their views, either orally or in writing, on the proposed issuance of the Bonds before the representative or representatives of the Authority on Tuesday, April 14th, at 2:00 p.m. in the administrative trailer conference room at 1 Green Way, Osceola, Arkansas. At such hearing all objections and suggestions will be heard and considered.

Persons attending the meeting in person should arrive at the security checkpoint at the entrance to the Hybar facility no later than 1:45 pm to be cleared through security and to be directed to the location of the meeting. Every person entering the Hybar facility will be requested to provide an acceptable form of government issued proof of identification. Hybar personnel will direct those attending the meeting from the entrance to the administrative trailer.

Up to the date and time of the public hearing, any persons interested may present their views, either orally or in writing, on the proposed issuance of the Bonds to Jake Bleed, the Authority's Chief Legal Counsel. Mr. Bleed's e-mail address is jake.bleed@arkansas.gov, and his phone number is 501.682.5927.

Any supplemental information becoming available after the date of this publication with respect to the public hearing will be posted to the Authority's public website found at <https://adfa.arkansas.gov/>.

March 27, 2026.

/s/ Robert "Ro" Arrington
President, Arkansas Development Finance Authority